

How Innovation Leads to a Better, Safer, more Secure and Sustainable World ?

Patrick Pype

Director Strategic Partnerships

NXP Semiconductors



*SUSTAINABILITY
IS IN OUR HANDS*



Together with our valued customers, we're not just advancing technology, we're advancing society.



AUTOMOTIVE

Enabling carmakers to develop smarter solutions for complex autonomy, connectivity, and electrification challenges

Accelerating the shift to greater mobility



INDUSTRIAL

Reducing wasted time, money, and effort by helping business run more efficiently.

Enabling more efficient data processing



MOBILE

Giving wearable and mobile devices easier access to the services that make modern life more convenient without compromising security and safety.

Transforming how people and devices connect



SMART HOME

Solutions that listen, learn, and adapt into the places we call home for more comfort, affordability, safety, and convenience.

Powering the intelligence behind the technologies



SMART CITY

Simplifying how people access and interact with local services to achieve new standards of sustainability, efficiency, mobility, and economic growth.

Anticipating the demands of tomorrow



COMMUNICATION INFRASTRUCTURE

Powering insights and inspiring performance with hardware solutions for handling 5G connectivity across the emerging communications spectrum.

Delivering real-time responsiveness at the speed of 5G

60 years of combined experience and expertise
Operations in more than **30 countries** worldwide
Approximately **31,000 employees**
Headquarters in The Netherlands – **Eindhoven**



Customer-Focused Passion to Win

RAISING
THE BAR

ENGAGING
CURIOSITY

TAKING
INITIATIVE

WORKING
TOGETHER

DEVELOPING
DEEP CORE
COMPETENCE

TOTAL QUALITY



AUTONOMIZATION ROBOTS
ARTIFICIAL INTELLIGENCE



GROWING DEMAND
FOR SAFETY
& SECURITY



LIFESTYLE
DESIRE FOR
INDIVIDUALIZATION



ALWAYS
CONNECTED /
INFORMED



DEMOGRAPHIC
CHANGE



CLIMATE CHANGE



SHORTENING OF
NATURAL RESOURCES



MEGACITIES
SMART CITIES



NEW VALUE CHAINS



ENERGY ZAPPERS
**ONE YEAR OF VAMPIRE
POWER ACROSS THE US**

**POWERS NYC FOR
3 YEARS**

**ENERGY FLEX
ARCHITECTURE**
CAN ELIMINATE
>90% OF ENERGY WASTE

NXP products using Watts to save kWatts in customer application



Power adapters

- GreenChip Solutions for compliance to the highest energy-efficiency standards



Electric / hybrid vehicles

- Improved battery management can extend the range of e-vehicles by 28%¹

Traffic management systems

- NXP demonstrated platooning technology for trucks, which can save up to 8% fuel²

Edge processing

- Our solutions “at the edge” avoid energy hungry data transfer and cloud computing



Building heating, cooling & lighting

- Buildings use 55% of global electricity³. Smart homes can make the difference

Mobile networks

- Our power amplifiers for 5G and beamforming antennas are highly power efficient



¹ <https://cecas.clemson.edu/~avahidi/wp-content/uploads/2016/10/chen.pdf>

² https://www.researchgate.net/publication/224190659_An_experimental_study_on_the_fuel_reduction_potential_of_heavy_duty_vehicle_platooning

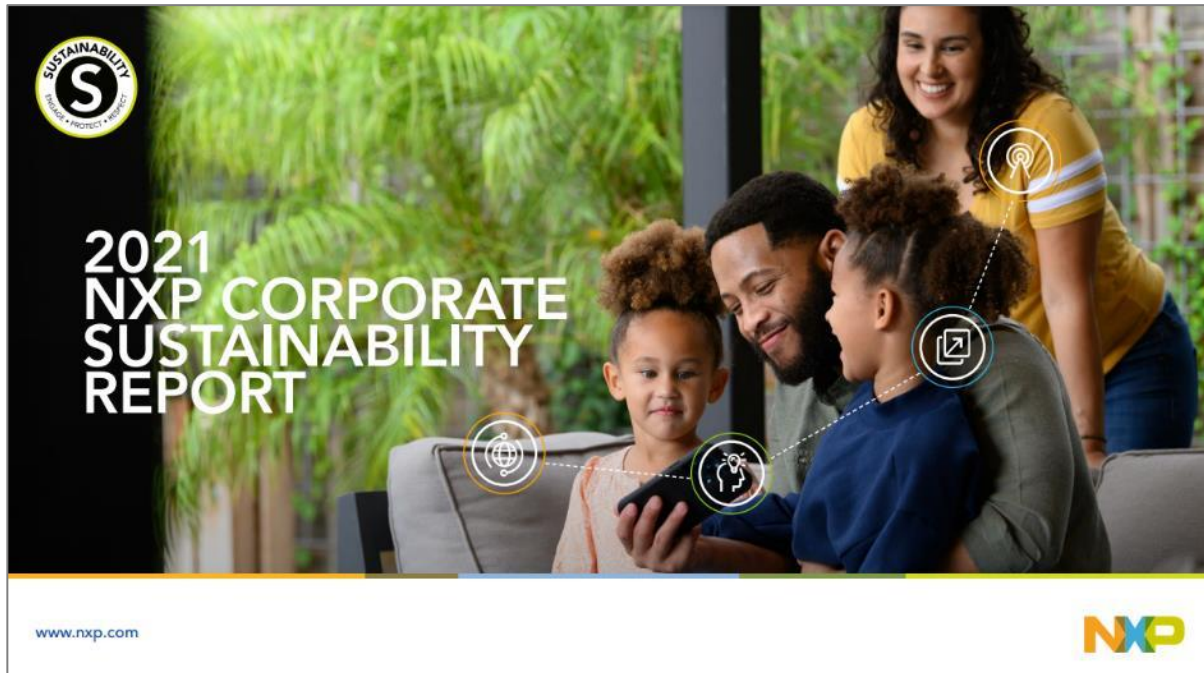
³ <https://www.iea.org/reports/digitalisation-and-energy>

Corporate Sustainability Report

- An integrated online overview of the economic, environmental and social aspects of NXP's business activities and products.

Sustainability Stories

- A bi-annual publication spotlighting NXP technology, design and solutions that drive innovation to advance global sustainability.



ENVIRONMENTAL		SOCIAL		GOVERNANCE AND ECONOMIC IMPACT	
Developed Roadmaps for Carbon Neutrality and Water Recycling		97% Favorability from Winning Culture Survey Respondents		AAA MSCI ESG Rating	
9% Decrease in Normalized Scope 1 & 2 Emissions from 2021	35% Renewable Electricity Use	2+ Percentage-Point Increase of Women Team Members in R&D and Executive Positions	2 Percentage-Point Increase of US Underrepresented Minority Representation	\$1B USD Green Innovation Bond	Added a Sustainability Component to our Short-Term Annual Incentive Plan for All Employees
Joined the Semiconductor Climate Consortium as a Founding Member	48% of Wastewater Recycled	Of US New College Graduate Hires, 35% were Women and 66% were Underrepresented Minorities	19 Employer Awards and Recognitions from 10 Countries	Published NXP's First Human Rights Policy	99% of Suppliers Signed the NXP Supplier Code of Conduct Conformity Statement
83% of Waste Recycled	11% Decrease in Hazardous Waste	Maintained a low Total Case Incident Rate (TCIR) of 0.10	Published NXP's First Extended Minerals Reporting Template (EMRT)	King Willem I Award For Sustainable Entrepreneurship	KLM Royal Dutch Airlines Sustainability Award





AUTONOMY



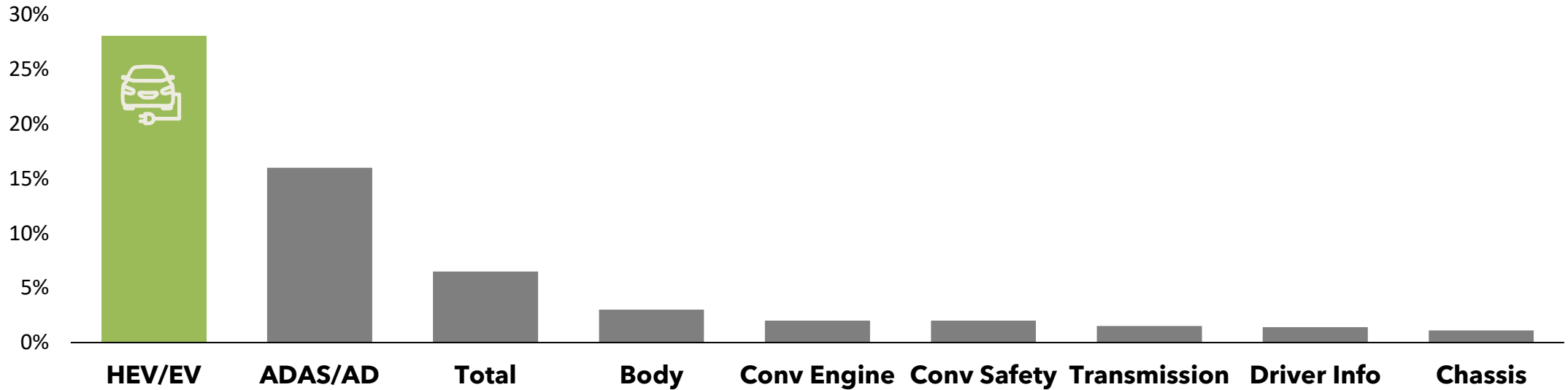
ELECTRIFICATION



CONNECTIVITY

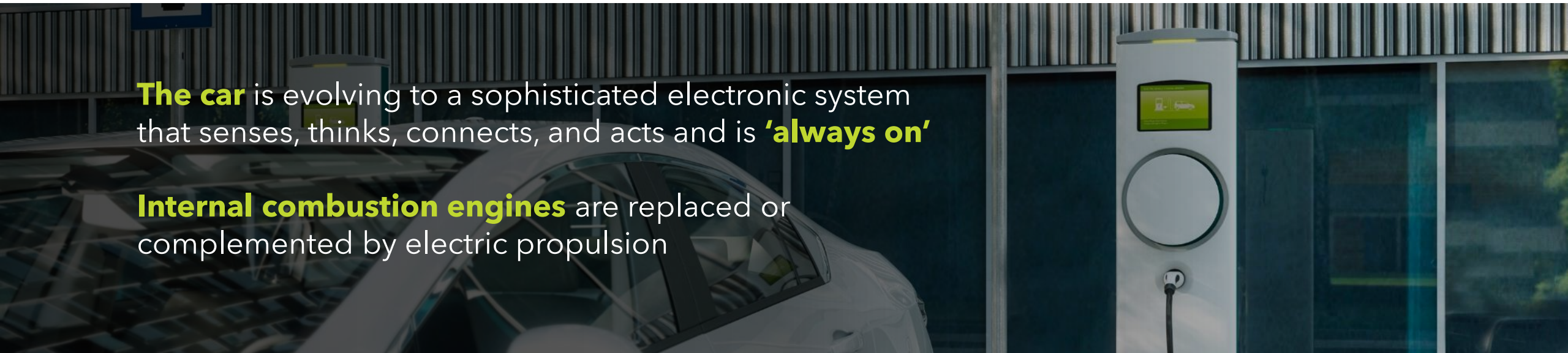
Zero Emissions
Increasing global
regulations



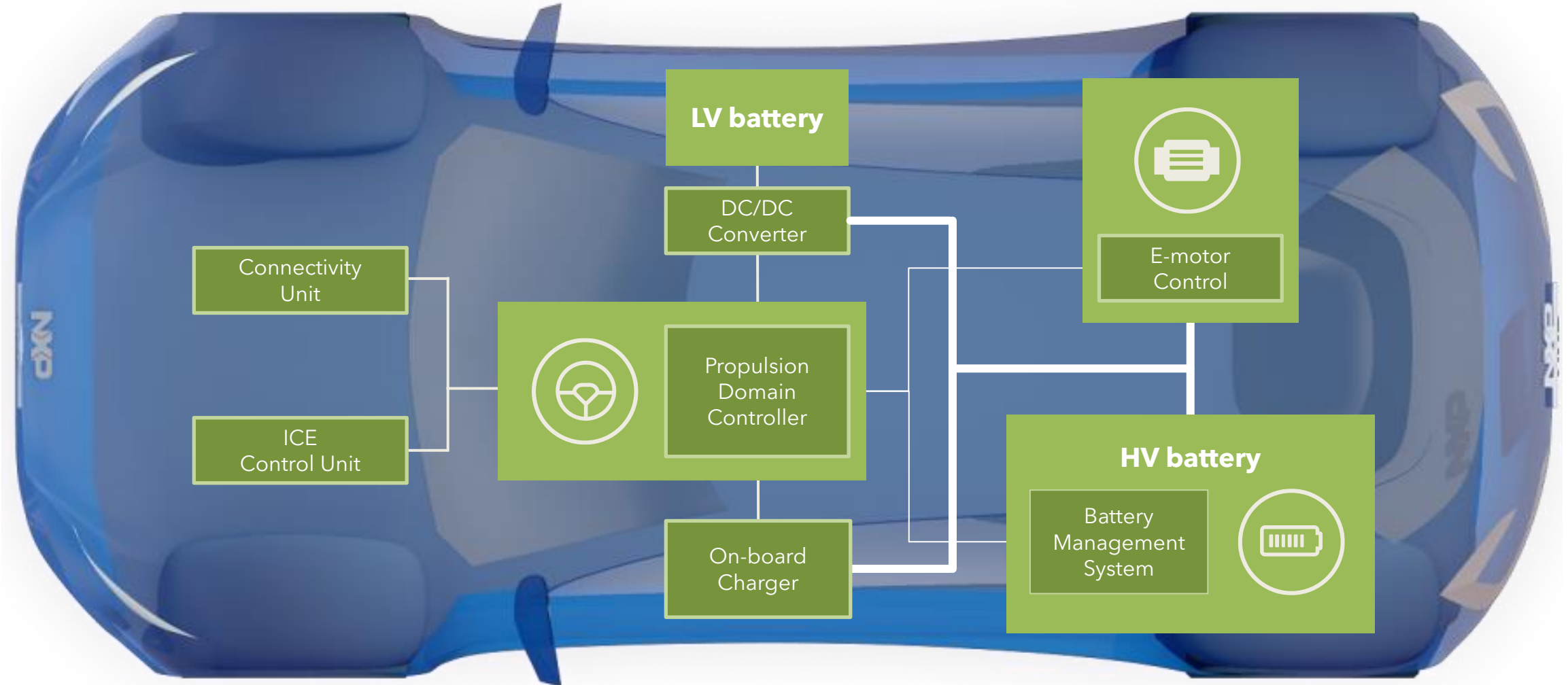


The car is evolving to a sophisticated electronic system that senses, thinks, connects, and acts and is **'always on'**

Internal combustion engines are replaced or complemented by electric propulsion



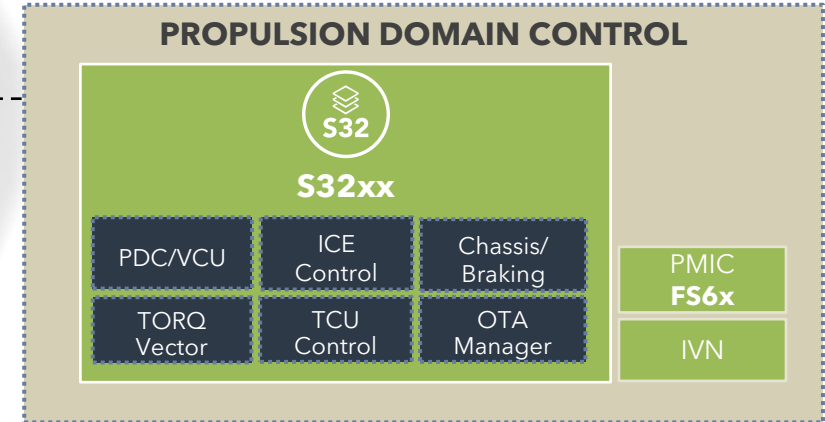
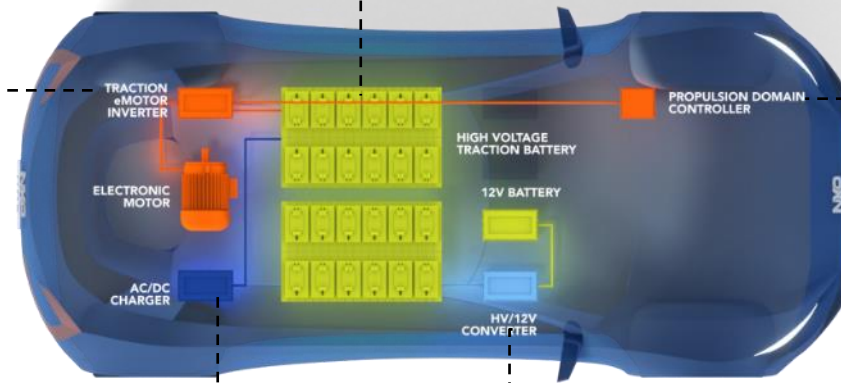
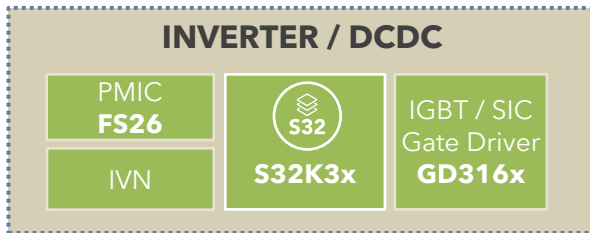
Key Systems in XEV Powertrain



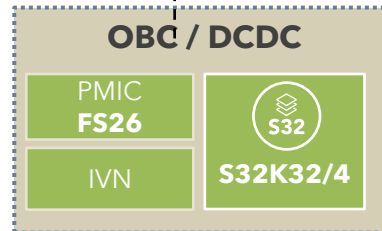
■ NXP Solutions



SoC / SoH monitoring
Battery Pressure Sensor
Thermal management
Battery Cell controller



Highest performing real time solution on the market
Up to 16K DMIPS / Multi-application hosting
Isolation & Virtualization
Up to 64M Flash



Digital control for OBC / DCDC



Up to 2x Inverter @ 100KHz control loop
Control and protection of SiC power switch
> 20 KHz
ASIL-D SW Resolver solution
- Dual SWG to support resolver's excitation
Complete Solution: HW + production ready SW

BEVs		kWh	Range
Fiat 500e	F500e	24	84
Honda Clarity EV	HCEV	25.5	89
Hyundai Ioniq EV	HyIEV	28	124
Ford Focus Electric	FFE	33.5	115
Volkswagen e-Golf	VoEG	35.8	125
Nissan LEAF II	NL2	40	151
BWM i3	Bi3	42	153
Tesla Model 3 SR	T3SR	50	220
Chevrolet Bolt EV	CBEV	60	238
Tesla Model 3 MR	T3MR	62	264
Hyundai Kona EV	HyKEV	64	258
Kia Niro Electric	KNEV	64	236
Tesla Model 3 LR	T3LR	78	310
Tesla Model SD	TSD75	75	259

Energy optimization is the key factor

Kia Niro Electric example

64 kWh battery => 380 KM => $64 \times 176\$ = 11,250\$$
battery cost

Extending the 64 kWh xEV range by 30% means:

Better performances @ same price

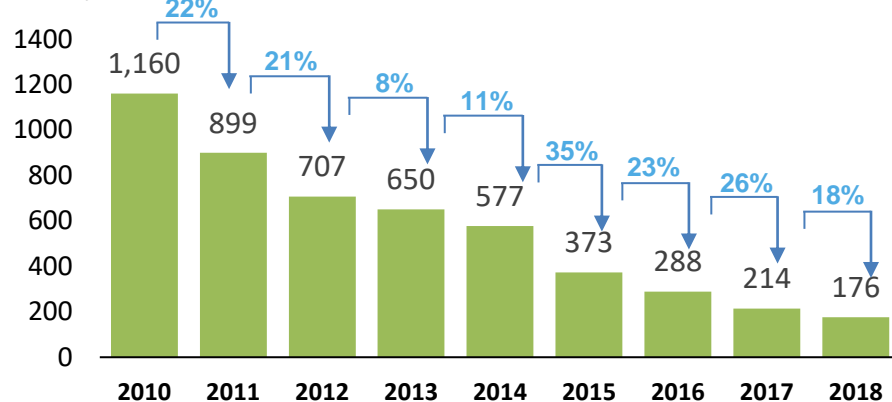
- 460 KM instead of 380 KM @ same price

Sell the car 2,450\$ cheaper @ same performance

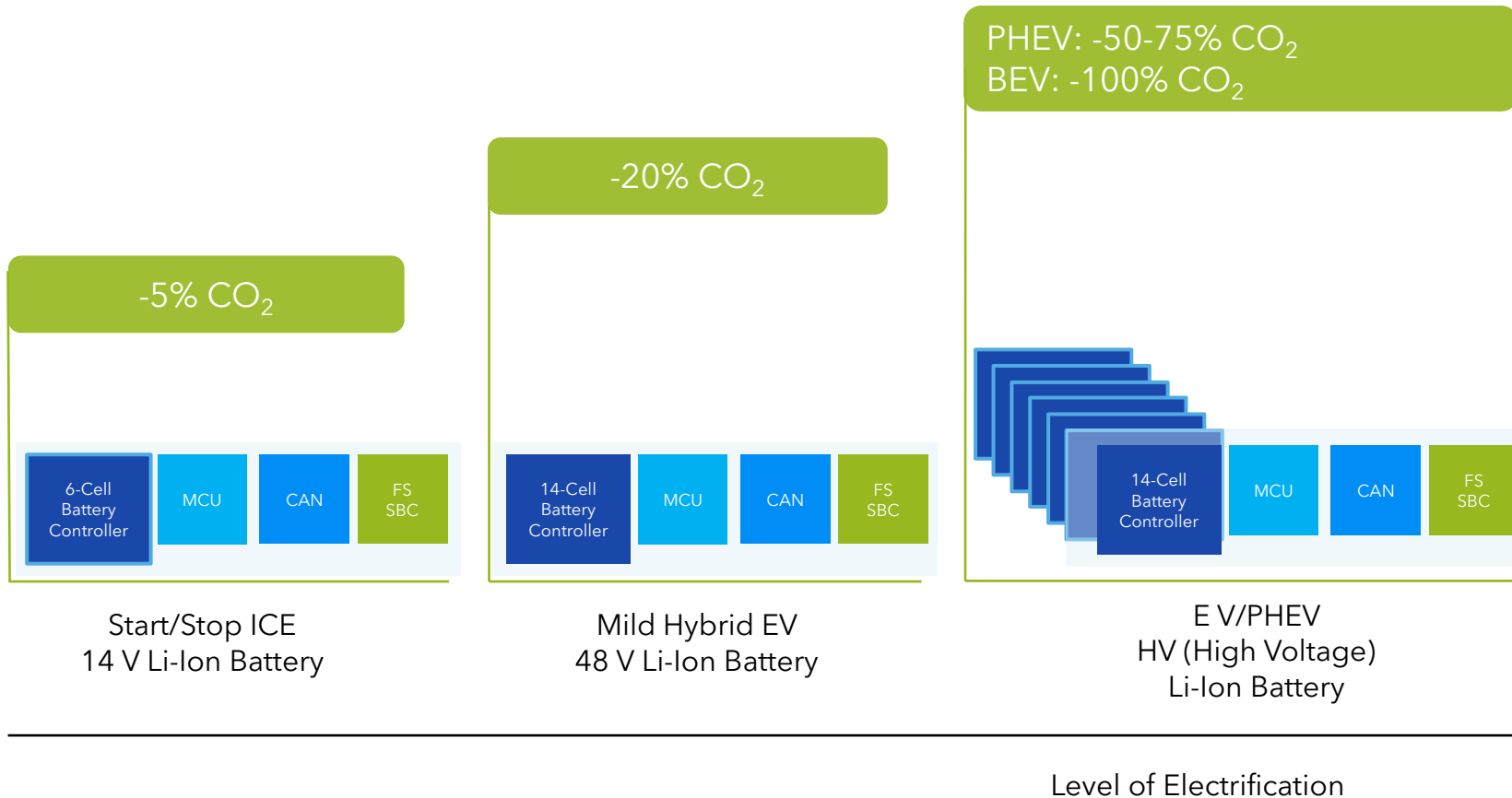
Use a 50 kWh battery instead of 64 kWh
($50 \times 176\$ = 8800\$$)

Lithium-ion battery price survey results: volume-weighted average

Battery pack price (real 2018 \$/kWh)



Source BloombergNEF



Leading accuracy

Fast and robust communication

Highest BOM integration

Hardware/software scalable

ASIL-D functional safety

Note: CO₂ reductions relative to pure combustion-engine based vehicle, produced by/at vehicle

Opportunity to Create Value System Solutions AND Functional Clusters

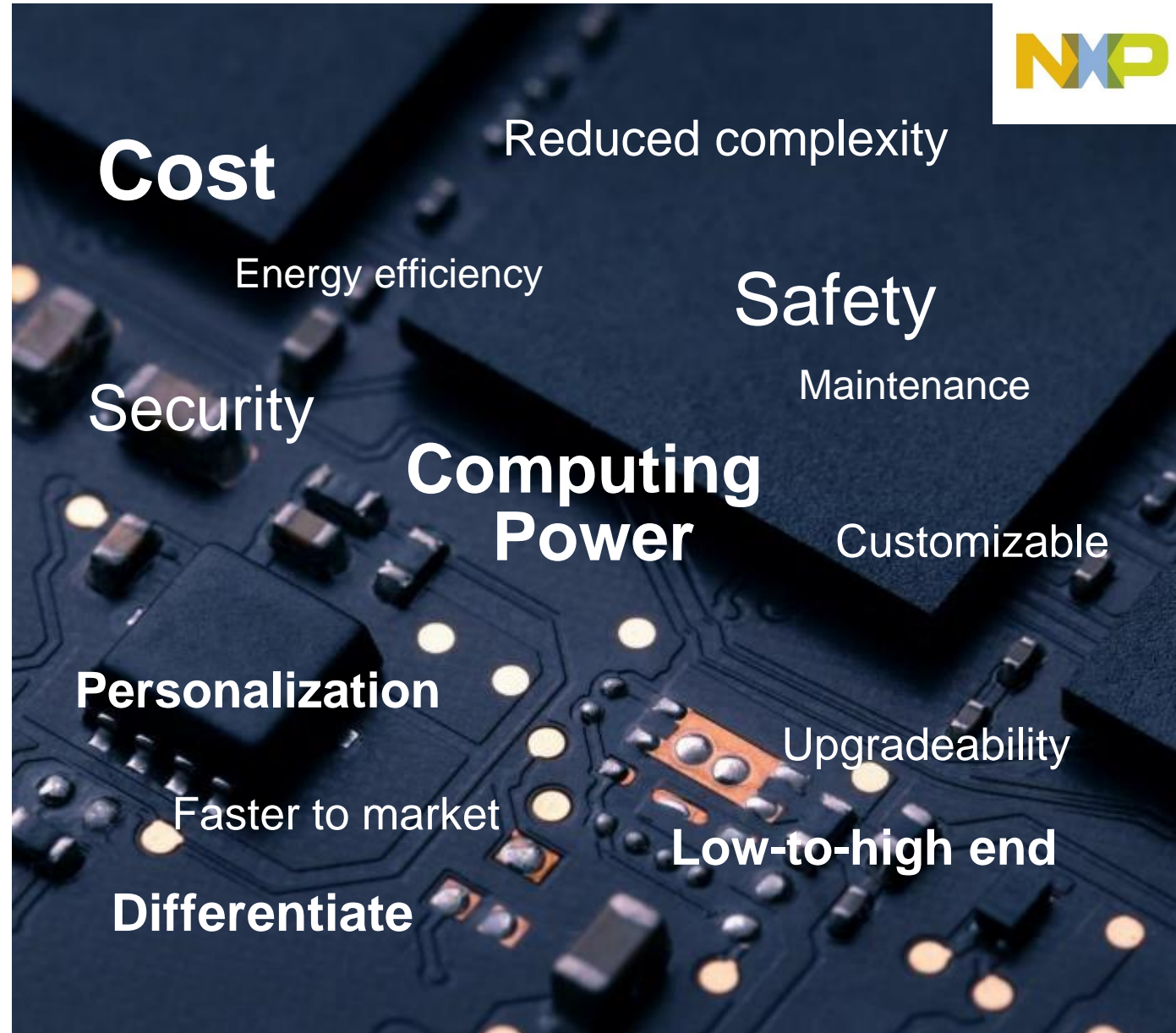
Repartition
Cluster functions



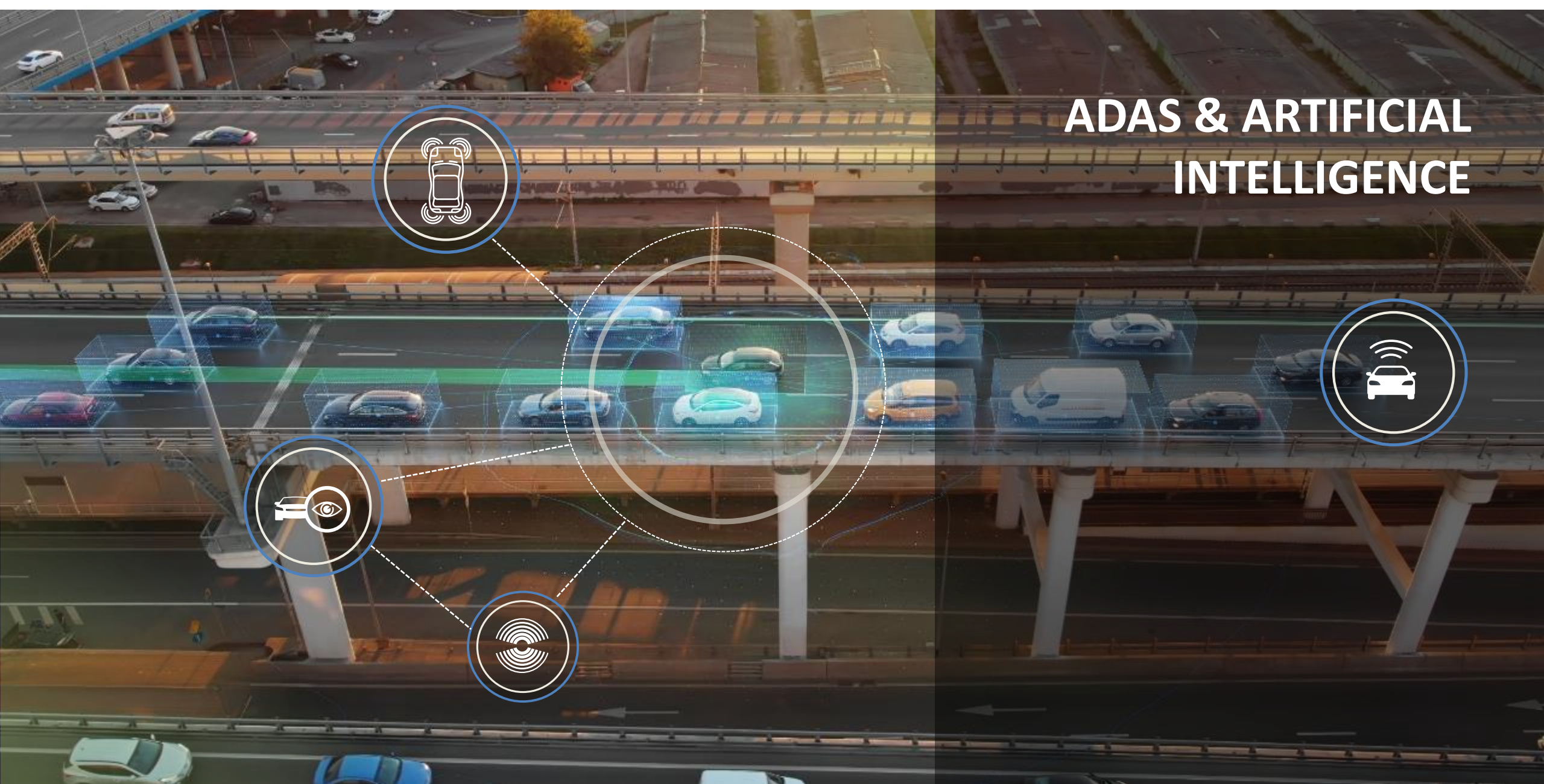
Integrate
Reduce number of
Components per domain



Optimize
Reduce design
complexity & cost



ADAS & ARTIFICIAL INTELLIGENCE



JOURNEYS BY DESIRED ENGAGEMENT

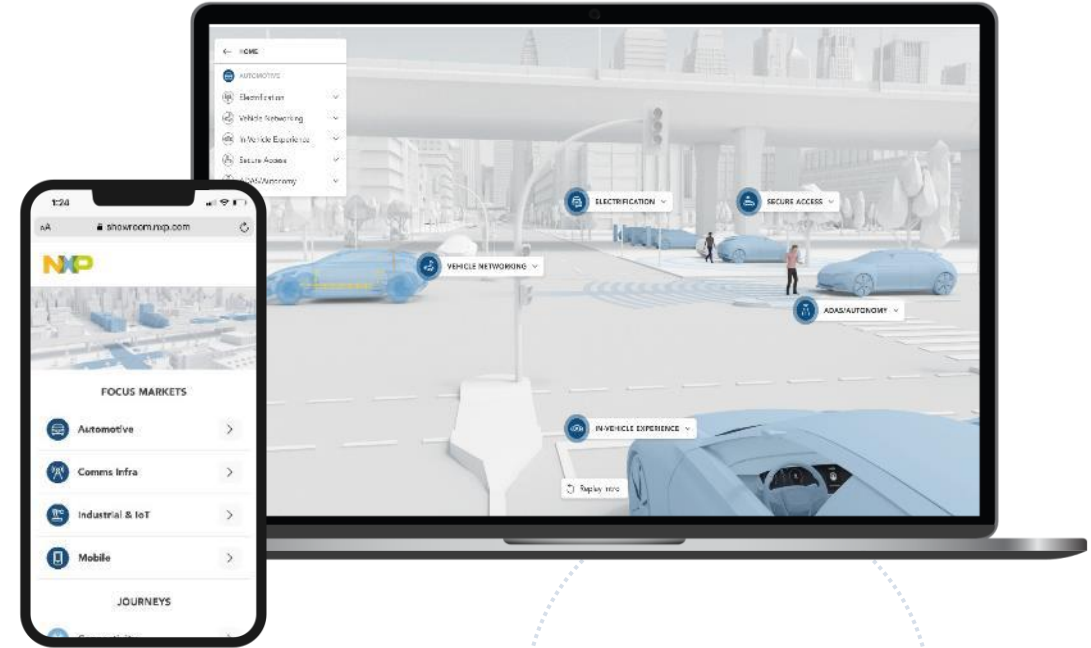
- Self-guided tour
- Live-streaming at set times
- Guided tours

40+ VIRTUAL DEMOS

- Focus on system solutions
- Set up along NXP verticals

JOURNEYS BY DESIRED FOCUS

- Edge & AI/ML
- Safety & Security
- Connectivity
- Analog



THANK YOU.

TOGETHER, WE'RE NOT JUST ADVANCING
TECHNOLOGY, WE'RE ADVANCING SOCIETY.



SECURE CONNECTIONS
FOR A SMARTER WORLD